

## PERSONAL FINANCIAL DISCLOSURE

"TIER 2"

2090000

LSA-R.S. 42:1124.2

☒ ORIGINAL REPORT☐ AMENDED REPORTThis Report Covers Calendar Year 2008Office Held or Position Sought Louisiana Senator District 16Date of Election 9/07/09 Date of Qualifying 1/15/09Full Name of Filer: Laurinda L. CalongneFull Name of Spouse: Daniel T. CalongneMailing Address: 4317 Bluebonnet Blvd., Ste. B  
Street Baton Rouge, LA Apt. # 70809  
City State Zip CodeSpouse's Occupation: Business Owner of Electrical Engineering Consulting Firm and Drafting FirmSpouse's Principal Business Address, if any: 7911 Wrenwood Blvd., Ste. C  
Street Baton Rouge, LA Suite # 70809  
City State Zip Code☒ (A) I certify that I have filed my federal income tax return for the previous year.☒ (B) I certify that I have filed my state income tax return for the previous year.

or

☐ (A) I certify that I have filed for an extension of my federal income tax return for the previous year.☐ (B) I certify that I have filed for an extension of my state income tax return for the previous year.CERTIFICATION OF ACCURACY

I do hereby certify, after having been first duly sworn, that the information contained in this personal financial disclosure form is true and correct to the best of my knowledge, information and belief.

Laurinda L. Calongne  
Signature of FilerSworn to and subscribed before me this 22nd day of January, 2009.Kellie Bass  
Notary PublicPrinted Name: Kellie BassID# 87581Commission Expires for lifePage 1 of 13

**SCHEDULE A**  
**EMPLOYMENT INFORMATION**

Please disclose the name of the employer, job title, a brief description of the job description for each full-time or part-time employment position held by the individual or spouse.

☒ Filer ☐ Spouse

☒ Full-time ☐ Part-time

Employer Name Robert Rose Consulting, Inc. Job Title Owner / President

Employer Address 4317 Bluebonnet Blvd, Ste. B

Baton Rouge, LA 70809

Job Description provides healthcare and education consulting services

☐ Filer ☒ Spouse

☒ Full-time ☐ Part-time

Employer Name Daniel T. Calongne & Associates, Inc. Job Title owner / President

Employer Address 7911 Wrenwood Blvd., Ste. C

Baton Rouge, LA 70809

Job Description provides electrical engineering consulting services

☐ Filer ☐ Spouse

☐ Full-time ☐ Part-time

Employer Name \_\_\_\_\_ Job Title \_\_\_\_\_

Employer Address \_\_\_\_\_

Street \_\_\_\_\_ Suite # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Job Description \_\_\_\_\_

☐ Filer ☐ Spouse

☐ Full-time ☐ Part-time

Employer Name \_\_\_\_\_ Job Title \_\_\_\_\_

Employer Address \_\_\_\_\_

Street \_\_\_\_\_ Suite # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Job Description \_\_\_\_\_

**SCHEDULE B**  
**POSITIONS - BUSINESS**

The name, address, brief description, nature of association, and the amount of interest in each business in which you or your spouse is a director, officer, owner, partner, member, or trustee, AND in which you or your spouse, either individually or collectively, owns an interest which exceeds ten percent of that business.

**Note:** For this page ONLY, the "amount of interest" must be reported as a percentage figure.

☐ Filer ☐ Spouse ☒ Both

Amount of Interest 100 %

Name of Business Robert Rose Consulting, Inc.

Address 4317 Bluebonnet Blvd., Ste. B

Baton Rouge, LA 70809  
City State Zip Code

Business Description provides healthcare and education consulting services.

Nature of Association owners

☐ Filer ☐ Spouse ☒ Both

Amount of Interest 100 %

Name of Business Design Drafting Services, LLC

Address 7911 Wrenwood Blvd., Ste. C

Baton Rouge, LA 70809  
City State Zip Code

Business Description provides drafting services.

Nature of Association owners

☐ Filer ☒ Spouse ☐ Both

Amount of Interest 80 %

Name of Business Daniel T. Calogian & Associates, Inc.

Address 7911 Wrenwood Blvd., Ste. C

Baton Rouge, LA 70809  
City State Zip Code

Business Description provides electrical engineering consulting services.

Nature of Association owner

**SCHEDULE C**  
**POSITIONS - NONPROFIT**

The name, address, brief description of, and nature of association with a nonprofit organization in which you or your spouse is a director or officer.

☒ Filer ☐ Spouse

Name of Organization Louisiana CAN (Citizen Action Network) Nature of Association Incorporator

Address 4317 Bluebonnet Blvd, Ste B  
Street Suite #  
Baton Rouge, LA 70809  
City State Zip Code

Organization Description non-profit, non-partisan political educational organization

☐ Filer ☐ Spouse

Name of Organization \_\_\_\_\_ Nature of Association \_\_\_\_\_

Address \_\_\_\_\_  
Street Suite #  
City State Zip Code

Organization Description \_\_\_\_\_

☐ Filer ☐ Spouse

Name of Organization \_\_\_\_\_ Nature of Association \_\_\_\_\_

Address \_\_\_\_\_  
Street Suite #  
City State Zip Code

Organization Description \_\_\_\_\_

**SCHEDULE D**  
**INCOME FROM THE STATE, POLITICAL SUBDIVISIONS,**  
**AND/OR GAMING INTERESTS**

The name, address, type, and amount of each source of income received by you or your spouse, or by any business in which you or your spouse, either individually or collectively, owns an interest which exceeds ten percent of that business, which is received from any of the following:

- the state or any political subdivision as defined in Article VI of the Constitution of Louisiana;
- services performed for or in connection with a gaming interest as defined in R.S. 18:1505.21.(3)(a).

Note: For this page ONLY, the "amount of income" must be reported as an exact dollar figure.

☐ Filer ☒ Spouse ☐ Business

Amount of Income \$ 207,599.08

Name of Business, if applicable

Daniel T. Calongne & Associates, Inc.

Name of Source of Income

State of Louisiana, Facility Planning & Control

Type of Income:

☒ State ☐ Political Subdivision ☐ Gaming Interest

Address

7911 Wrenwood Blvd., Ste. C

Street

Baton Rouge,

City

LA

State

Suite #

70807

Zip Code

☐ Filer ☐ Spouse ☐ Business

Amount of Income \$ \_\_\_\_\_

Name of Business, if applicable \_\_\_\_\_

Name of Source of Income \_\_\_\_\_

Type of Income:

☐ State ☐ Political Subdivision ☐ Gaming Interest

Address \_\_\_\_\_

Street

Suite #

City

State

Zip Code

☐ Filer ☐ Spouse ☐ Business

Amount of Income \$ \_\_\_\_\_

Name of Business, if applicable \_\_\_\_\_

Name of Source of Income \_\_\_\_\_

Type of Income:

☐ State ☐ Political Subdivision ☐ Gaming Interest

Address \_\_\_\_\_

Street

Suite #

City

State

Zip Code

**SCHEDULE E**  
**INCOME RECEIVED FROM EMPLOYMENT**

Please disclose the name and address of the employer that provides income, job title, a brief description of the job description for each full-time or part-time employment position held by the individual or spouse. DO NOT INCLUDE INFORMATION WITH RESPECT TO INCOME DISCLOSED ON SCHEDULE D.

☒ Filer ☐ Spouse

Amount of Income IV

☒ Full-time ☐ Part-time

Employer Name Robert Rose Consulting, Inc.

Employer Address 4317 Bluebonnet Blvd., Ste. B  
Street  
Baton Rouge, LA 70809  
City State Zip Code

Nature of services rendered pursuant to the employment owner/president of firm  
providing healthcare and education consulting services.

☐ Filer ☒ Spouse

Amount of Income IV

☒ Full-time ☐ Part-time

Employer Name Daniel T. Calomane & Associates, Inc.

Employer Address 7911 Wrenwood Blvd., Ste C  
Street  
Baton Rouge, LA 70809  
City State Zip Code

Job Description owner/president of electrical engineering  
consulting firm

☐ Filer ☐ Spouse

Amount of Income \_\_\_\_\_

☐ Full-time ☐ Part-time

Employer Name \_\_\_\_\_

Employer Address \_\_\_\_\_  
Street Suite #

City State Zip Code

Job Description \_\_\_\_\_

**SCHEDULE F**  
**INCOME FROM BUSINESS INTERESTS**

The name and address of all businesses which provide income to you or your spouse, including a brief description of the nature of services rendered for each business or the reason such income was received, and the aggregate amount (in value ranges by category) of such income, excluding income reported in another section of this report. **DO NOT INCLUDE INFORMATION WITH RESPECT TO INCOME DISCLOSED ON SCHEDULES D AND/OR E.**

Aggregate Amount of Income received from the business interests listed on Schedule F IV

- ☒ Filer  
☐ Spouse

Name of Business Robert Rose Consulting, Inc.  
Address 4317 Bluebonnet Blvd., Ste. B  
Street Baton Rouge, LA Suite # 70809  
City State Zip Code

Description of services rendered for the business or a reason the income was received:  
PASS-THRU Income of Entity to owner

- ☐ Filer  
☒ Spouse

Name of Business Robert Rose Consulting, Inc.  
Address 4317 Bluebonnet Blvd. Ste. B  
Street Baton Rouge, LA Suite # 70809  
City State Zip Code

Description of services rendered for the business or a reason the income was received:  
PASS-THRU Income of Entity to owner

- ☐ Filer  
☒ Spouse

Name of Business Daniel T. Calhoun & Associates, Inc.  
Address 7911 Wrenwood Blvd., Ste. C  
Street Baton Rouge, LA Suite # 70809  
City State Zip Code

Description of services rendered for the business or a reason the income was received:  
PASS-THRU Income of Entity to owner

**SCHEDULE F  
INCOME FROM BUSINESS INTERESTS**

(continued)

The name and address of all businesses which provide income to you or your spouse, including a brief description of the nature of services rendered for each business or the reason such income was received, and the aggregate amount (in value ranges by category) of such income, excluding income reported in another section of this report. **DO NOT INCLUDE INFORMATION WITH RESPECT TO INCOME DISCLOSED ON SCHEDULES D AND/OR E.**

Aggregate Amount of Income received from the business interests listed on Schedule F \_\_\_\_\_

- ☐ Filer  
☒ Spouse

Name of Business Design Drafting Services, LLC  
Address 7911 Wrenwood Blvd., Ste C  
Street Baton Rouge, LA Suite # 70809  
City State Zip Code

Description of services rendered for the business or a reason the income was received:

Pass-Thru Income of Entity to Owner

- ☒ Filer  
☐ Spouse

Name of Business Design Drafting Services, LLC  
Address 7911 Wrenwood Blvd., Ste. C  
Street Baton Rouge, LA Suite # 70809  
City State Zip Code

Description of services rendered for the business or a reason the income was received:

Pass-Thru Income of Entity to Owner.

- ☐ Filer  
☐ Spouse

Name of Business \_\_\_\_\_  
Address \_\_\_\_\_  
Street Suite # \_\_\_\_\_  
City State Zip Code

Description of services rendered for the business or a reason the income was received:



**SCHEDULE G  
OTHER INCOME**

A description of any other type of income, exceeding \$1,000 received by the individual or spouse, including a brief description of the nature of the services rendered or the reason such income was received, and the amount of income (in value ranges by category), excluding income reported in another section of this report.

Note: Do NOT include income derived from child support and alimony payments contained in a court order OR from disability payments from any source. **DO NOT INCLUDE INFORMATION WITH RESPECT TO INCOME DISCLOSED ON SCHEDULES D, E and/or F.**

☐ Filer Amount of Income \_\_\_\_\_  
☐ Spouse

Description of Income N/A

Description of service rendered or the reason the income was received:

☐ Filer Amount of Income \_\_\_\_\_  
☐ Spouse

Description of Income \_\_\_\_\_

Description of service rendered or the reason the income was received:

☐ Filer Amount of Income \_\_\_\_\_  
☐ Spouse

Description of Income \_\_\_\_\_

Description of service rendered or the reason the income was received:

**SCHEDULE H**  
**IMMOVABLE PROPERTY**

A brief description, fair market value or use value (in value ranges by category) as determined by the assessor for purposes of ad valorem taxes, and the location of the property by state and parish or county of each parcel of immovable property in which you or your spouse, either individually or collectively, has an interest provided that the fair market value or use value as determined by the assessor exceeds \$2,000.

☐ Filer ☐ Spouse ☒ Both

Value IV

Location of property:

State Louisiana

Parish/County East Baton Rouge Parish

Property Description located in Country Club of Louisiana subdivision  
at the corner of St. Clare Drive and N. Mission Hills Ave.  
The address is 18081 N. Mission Hills Ave, Baton Rouge, LA 70810

☐ Filer ☒ Spouse ☐ Both

Value II

Location of property:

State Texas

Parish/County Rayburn County

Property Description a vacant lot

☐ Filer ☐ Spouse ☒ Both

Value III

Location of property:

State Hawaii

Parish/County Mau

Property Description Starwood Ka'anapali North timeshare

☐ Filer ☐ Spouse ☐ Both

Value \_\_\_\_\_

Location of property:

State \_\_\_\_\_

Parish/County \_\_\_\_\_

Property Description \_\_\_\_\_

**SCHEDULE I  
INVESTMENT HOLDINGS**

The name and a brief description of each investment security having a value exceeding \$5,000 held by you or your spouse, excluding variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, and cash or cash equivalent investments. (NOTE: Exclude any information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.)

Individual, Spouse, or Both	Name of Security	Description
<input type="checkbox"/> Filer <input checked="" type="checkbox"/> Spouse <input type="checkbox"/> Both	Waste Management Inc. (WMI)	Waste disposal company stock
<input type="checkbox"/> Filer <input checked="" type="checkbox"/> Spouse <input type="checkbox"/> Both	Oracle Corp. (ORCL)	Enterprise software company stock
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both		
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both		
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both		
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both		
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both		
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both		
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both		
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both		

**SCHEDULE J  
TRANSACTIONS**

A brief description, amount (in value ranges by category), and date of any purchase or sale, in excess of \$5,000, of any immovable property AND of any personally owned tax credit certificates, stocks, bonds, or commodities futures, including any option to acquire or dispose of any immovable property or of any personally owned tax credit certificates, stocks, bonds, or commodities futures. (NOTE: Exclude variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, cash or cash equivalent investments.)

Individual, Spouse, or Both	Transaction Date	Description of Transaction	Amount
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both		N/A	
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both			
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both			
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both			
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both			
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both			
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both			
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both			
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both			
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both			

**SCHEDULE K**  
**LIABILITIES**

The name and address of each creditor, and name of each guarantor, if any, to whom you or your spouse owes any liability which exceeds \$10,000 on the last day of the reporting period.

NOTE: Exclude the following:

- any loan secured by movable property, if such loan does not exceed the purchase price of the movable property which secures it;
- any liability, secured or unsecured, which is guaranteed by you or your spouse for a business in which you or your spouse owns any interest, provided that the liability is in the name of the business and, if the liability is a loan, that you or your spouse does not use proceeds from the loan for personal use unrelated to business;
- any loan by a licensed financial institution which loans money in the ordinary course of business;
- any liability resulting from a consumer credit transaction as defined in R.S. 9:3516(13); and,
- any loan from an immediate family member, unless such family member is a registered lobbyist, or his principal or employer is a registered lobbyist, or he employs or is a principal of a registered lobbyist, or unless such family member has a contract with the state.

☐ Filer ☐ Spouse

Name of Creditor

N/A

Address

Street

Suite #

City

State

Zip Code

Name of Guarantor (if any)

☐ Filer ☐ Spouse

Name of Creditor

Address

Street

Suite #

City

State

Zip Code

Name of Guarantor (if any)

☐ Filer ☐ Spouse

Name of Creditor

Address

Street

Suite #

City

State

Zip Code

Name of Guarantor (if any)